

## **Chris Girand, CFA**

[cgirand@ucsd.edu](mailto:cgirand@ucsd.edu)

### Teaching Experience:

2016 – Current: Continuing Lecturer, Rady School of Management, UCSD  
MTG-418 Topics in Finance - CFA Level I and Level II preparation electives  
MGTF-495 Capstone Advisor to Master of Finance program  
MGTP-401 Accounting Seminar

2016 – Current: Adjunct Professor, University of San Diego, San Diego, CA  
MFIN-511 Advanced Financial Statement Analysis  
FINA-402 Investments, FINA-408 Financial Statement Analysis (started in Fall, 2021)

2015: PIMCO: On-site Instructor, partnership with UC Irvine  
Levels I & II CFA topics, covered accounting, fixed income and quantitative methods

2012 - 2020: Partner/Lecturer - San Diego CFA Society  
Started first CFA-prep class in San Diego with Society and UCSD Econ department

2011 – 2019: Instructor Paul Merage School of Business, UC Irvine,  
CFA Review Levels I & II for June and December exams with OC CFA Society and UCI

2008 – 2011: Instructor - Stalla CFA Review (acquired by Kaplan Schweser)  
Taught levels I & II CFA in Los Angeles and Irvine, contributed & edited prep materials

### Experience:

2005 – current: Financial Advisor (unaffiliated). Performance and fee-based wealth management via separately managed accounts for high-net-worth individuals

2010- 2012 President, San Diego Chapter, American Association of Individual Investors (AAII), Nation-wide investor group with 160,000 members, 1,200+ in San Diego

2015 - current: Valuation consultant, Corporate Recovery Associates, San Diego, CA  
Bankruptcy, liquidation, recovery and solvency analysis

2020: California Resources Unsecured Creditors Committee,  
Appointed by the Department of Justice, U.S. Trustee, to oversee Class 5 creditor's committee in \$6 billion debt restructuring

CFA® Institute, Charlottesville, VA  
Passed all 3 CFA exams in 2005-2007 on first attempt

Education:

The University of Texas, Austin, TX, December 1991  
Bachelor Business Administration

Deal Maven (Factset) – Financial modeling, 2006  
Certificate in Applied Financial Modeling

Stanford University OpenEdX, August 2013  
Statistics in Medicine Certificate of Accomplishment, Graduate level statistics class

Marshall School of Business/Wall Street Prep, Financial Modeling Boot Camp, 2015

Bloomberg Market Concepts (BMC) Certificate of Accomplishment, 2018

Awards:

Value Investors Club, \$5,000 prize for equity research contest  
Sponsored by Joel Greenblatt's New York City hedge fund, Gotham Capital LLC

CFA Institute Research Challenge, Faculty Advisor to UCSD undergrad team  
2018 regional winner, advanced to Boston, MA, national competition  
2019 regional winner, advanced to New York City, NY national competition  
2021 regional winner, advanced to virtual western region competition

Other:

Boy Scouts of America, Troop 82, Dallas, TX: Awarded Eagle Scout in 1984

Musician: The Killer Bees, 1989-1991: Lead guitar, Austin-based Reggae/World Music,  
Rhino Records recording artist. Toured in 36 states

Composer, New York City: 1991-2005: composed 39 national television commercials  
including "Hungry Hippos," Member Local 802 AFM, SAG, ASCAP

Regional musical theater orchestra, 2006 – Present: guitar/banjo, Escondido Centre of  
Arts & Oceanside Theater. Productions include Shrek, Frog & Toad, All Shook Up

The Solar Living Institute, Hopland, CA, 2008  
PV-121 Design and installation certification for solar systems to NEC/CA building codes

Solar photovoltaic design/install: 2009 – Present: Residential roof solar install/design.  
Pro-bono installations resulted in the cumulative savings of ~140,000 lbs. CO2  
emissions